

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid In FY 2021 Bonds	Interest	Bonds Outstanding July 1, 2021
<u>Tax-Exempt/Capital Improvements Bonds</u>						
G0 Tax-Exempt, Series 2011A	353,730,000	10-01-11		0	215,500	5,675,000
G0 Tax-Exempt, Series 2012H	136,680,000	10-01-12		7,780,000	3,932,031	103,710,000
G0 Tax-Exempt, Series 2013B	159,225,000	12-01-13		0	4,626,750	92,535,000
G0 Tax-Exempt, Series 2015A	154,685,000	02-01-15		0	6,666,100	154,685,000
G0 Tax-Exempt, Series 2015F	182,595,000	11-01-15		0	8,197,450	182,595,000
G0 Tax-Exempt, Series 2016B	188,850,000	12-01-16		0	9,442,500	188,850,000
G0 Tax-Exempt, Series 2017D	53,030,000	12-01-17		0	1,865,650	53,030,000
G0 Tax-Exempt, Series 2018A	188,860,000	11-01-18		0	8,794,850	188,860,000
<u>Build America Bonds/Recovery Zone Bonds</u>						
G0 Bld America Bonds, Series 2009G	98,300,000	10-01-09		0	5,572,627	98,300,000
G0 RZEDBs, Series 2010E	45,000,000	11-01-10		0	2,450,250	45,000,000
G0 Bld America Bonds, Series 2010F	371,695,000	11-01-10		0	19,017,489	371,695,000
<u>Taxable Bonds</u>						
G0 Taxable Bonds, Series 2008B	96,600,000	10-01-08		7,655,000	195,202	0
G0 Taxable Bonds, Series 2009D	335,675,000	10-01-09		5,710,000	10,610,981	189,180,000
G0 Taxable Bonds, Series 2010D	233,975,000	11-01-10		24,040,000	3,139,408	65,570,000
G0 Taxable Bonds, Series 2011C	261,300,000	10-01-11		22,155,000	6,203,339	156,235,000
G0 Taxable Bonds, Series 2013A	179,940,000	10-01-13		14,115,000	3,443,695	87,350,000
G0 Taxable Bonds, Series 2015B	128,950,000	02-01-15		11,065,000	1,780,884	64,870,000
G0 Taxable Bonds, Series 2015G	116,300,000	11-01-15		11,355,000	1,868,531	61,520,000
G0 Taxable Bonds, Series 2016C	81,500,000	12-01-16		10,360,000	1,421,286	46,000,000
G0 Taxable Bonds, Series 2017E	44,765,000	12-01-17		3,815,000	1,015,689	35,165,000
G0 Taxable Bonds, Series 2018B	152,975,000	12-01-17		12,305,000	5,476,780	140,670,000
<u>MS Small Enterprise Dev Finance Act</u>						
Series 2005 A-D	1,305,000	12-01-05	Sec 57-71-1 et seq, Code 1972	160,000	3,800	0
Series 2008 III F-H	9,025,000	07-01-08		315,000	58,418	1,050,000
<u>REFUNDING BONDS</u>						
Series 2003A Institutional	324,400,000	04-01-03	Sec 31-27-1 et seq, Code 1972	22,480,000	2,419,462	34,845,000
Series 2003D Institutional	81,920,000	12-01-03	Sec 31-27-1 et seq, Code 1972	15,380,000	403,725	0
Series 2009F	64,415,000	10-01-09		15,520,000	2,881,007	48,895,000
Series 2012A - Nissan Project	57,120,000	08-01-12		7,290,000	426,130	14,665,000
Series 2012B - Nissan Project	43,900,000	08-01-12		5,050,000	884,350	16,030,000
Series 2012E	71,985,000	08-01-12		6,650,000	1,077,824	36,610,000
Series 2012F	171,860,000	08-01-12		9,040,000	6,627,550	135,620,000
Series 2015C - Tax Exempt	249,980,000	02-01-15		30,990,000	9,027,850	167,250,000
Series 2015D	179,135,000	02-01-15		2,665,000	5,528,819	163,710,000
Series 2017A	442,775,000	06-01-17		300,000	21,228,800	441,905,000

	<u>Issue Amount</u>	<u>Issue Date</u>	<u>Legal Authority</u>	<u>Total To Be Paid In FY 2021 Bonds</u>	<u>Interest</u>	<u>Bonds Outstanding July 1, 2021</u>
Series 2017B	61,260,000	08-01-17		50,680,000	491,070	0
Series 2017C	<u>101,145,000</u>	08-01-17		<u>101,145,000</u>	<u>2,440,300</u>	<u>0</u>
SUBTOTAL	\$5,424,855,000			\$398,020,000	\$159,436,097	\$3,392,075,000
 <u>Pipeline</u>						
Fall FY2020 Taxable -20 Yrs	0	11-01-19		9,575,000	9,991,144	236,378,000
Fall FY2020 Tax-Exempt -20 Yrs	<u>0</u>	11-01-19		<u>0</u>	<u>9,455,603</u>	<u>163,970,000</u>
SUBTOTAL	<u>\$0</u>			<u>\$9,575,000</u>	<u>\$19,446,747</u>	<u>\$400,348,000</u>
TOTAL FOR ALL ISSUES	<u>\$5,424,855,000</u>			<u>\$407,595,000</u>	<u>\$178,882,844</u>	<u>\$3,792,423,000</u>
TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST				\$586,477,844		
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES				500,000		
TOTAL REQUESTED FOR ARBITRAGE REBATE				<u>1,000,000</u>		
TOTAL REQUESTED FOR GEN OBLIGATION BONDS				\$587,977,844		
TOTAL REQUESTED FOR REVENUE BONDS				<u>\$35,640,225</u>		
TOTAL DEBT SERVICE REQUEST				<u>\$623,618,069</u>		

	<u>2020 APPROPRIATED</u>	<u>2021 REQUESTED</u>	<u>2021 RECOMMENDED</u>	<u>INCREASE OR DECREASE AMOUNT</u>	<u>PERCENT</u>
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$384,741,392	\$559,465,376	\$384,741,392	0	0.0
INTEREST INCOME, LOAN REPAYMENT AND OTHER	91,163,632	63,652,693	238,376,677	147,213,045	161.5
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0</u>
TOTAL	<u>\$476,405,024</u>	<u>\$623,618,069</u>	<u>\$623,618,069</u>	<u>\$147,213,045</u>	<u>30.9</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2019, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$14,208,330,462. As of June 30, 2019 \$4,039,795,000 of these bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2021, is to pay maturing bonds and interest due to indebtedness.