

STATE STUDENT FINANCIAL AID 3825 Ridgewood Road, Jackson, MS 39211

Dr. Hank M. Bounds

AGENCY ADDRESS CHIEF EXECUTIVE OFFICER

	Actual Expenses FY Ending June 30, 2013	Estimate Expenses FY Ending June 30, 2014	Requested for FY Ending June 30, 2015	Requested Increase (+) or Decrease (-) FY 2015 vs. FY 2014 (Col. 3 vs. Col. 2)	
				AMOUNT	PERCENT
I. A. PERSONAL SERVICES					
1. Salaries, Wages & Fringe Benefits (Base)	553,238	616,986	616,986		
a. Additional Compensation					
b. Proposed Vacancy Rate (Dollar Amount)					
c. Per Diem					
Total Salaries, Wages & Fringe Benefits	553,238	616,986	616,986		
2. Travel					
a. Travel & Subsistence (In-State)	4,166	7,000	7,000		
b. Travel & Subsistence (Out-of-State)	3,735	4,000	4,000		
c. Travel & Subsistence (Out-of-Country)					
Total Travel	7,901	11,000	11,000		
B. CONTRACTUAL SERVICES (Schedule B):					
a. Tuition, Rewards & Awards					
b. Communications, Transportation & Utilities	13,944	15,700	15,700		
c. Public Information	4,500	5,000	5,000		
d. Rents	7,311	8,000	8,000		
e. Repairs & Service					
f. Fees, Professional & Other Services	380,457	406,450	414,132	7,682	1.89%
g. Other Contractual Services	1,545	1,800	1,800		
h. Data Processing	4,865	5,000	5,000		
i. Other	10,569	11,050	3,368	(7,682)	(69.52%)
Total Contractual Services	423,191	453,000	453,000		
C. COMMODITIES (Schedule C):					
a. Maintenance & Construction Materials & Supplies					
b. Printing & Office Supplies & Materials	6,039				
c. Equipment, Repair Parts, Supplies & Accessories					
d. Professional & Scientific Supplies & Materials					
e. Other Supplies & Materials	856	16,000	16,000		
Total Commodities	6,895	16,000	16,000		
D. CAPITAL OUTLAY:					
1. Total Other Than Equipment (Schedule D-1)					
2. Equipment (Schedule D-2):					
b. Road Machinery, Farm & Other Working Equipment					
c. Office Machines, Furniture, Fixtures & Equipment					
d. IS Equipment (Data Processing & Telecommunications)	3,241	10,000	10,000		
e. Equipment - Lease Purchase					
f. Other Equipment					
Total Equipment (Schedule D-2)	3,241	10,000	10,000		
3. Vehicles (Schedule D-3)					
4. Wireless Comm. Devices (Schedule D-4)					
E. SUBSIDIES, LOANS & GRANTS (Schedule E):	32,155,543	38,193,091	40,479,506	2,286,415	5.98%
TOTAL EXPENDITURES	33,150,009	39,300,077	41,586,492	2,286,415	5.81%
II. BUDGET TO BE FUNDED AS FOLLOWS:					
Cash Balance-Unencumbered	7,214,683	5,354,022	5,069,833	(284,189)	(5.30%)
General Fund Appropriation (Enter General Fund Lapse Below)	29,578,808	36,285,077	37,736,481	1,451,404	4.00%
State Support Special Funds					
Federal Funds					
Other Special Funds (Specify)					
Loan Repayment (P&I)	1,517,218	1,200,000	1,200,000		
Interest Income/Private Grant	193,322	30,811	1,034,087	1,003,276	3,256.22%
Mississippi Department of Education		1,500,000	1,500,000		
Less: Estimated Cash Available Next Fiscal Period	(5,354,022)	(5,069,833)	(4,953,909)	(115,924)	(2.28%)
TOTAL FUNDS (equals Total Expenditures above)	33,150,009	39,300,077	41,586,492	2,286,415	5.81%
GENERAL FUND LAPSE					
III. PERSONNEL DATA					
Number of Positions Authorized in Appropriation Bill					
a.) Full Perm	9	9	9		
b.) Full T-L					
c.) Part Perm.					
d.) Part T-L					
Average Annual Vacancy Rate (Percentage)					
a.) Full Perm					
b.) Full T-L					
c.) Part Perm.					
d.) Part T-L					

Approved by: _____
 Official of Board or Commission

Budget Officer: John Pearce /

Phone Number: 601-432-6122

Submitted by: Dr. Hank M. Bounds
 Name

Title: Commissioner of Higher Education

Date: August 1, 2013

REQUEST BY FUNDING SOURCE

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2013 Actual Amount	% Of Line Item	% Of Total Budget	FY 2014 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2015 Requested Amount	% Of Line Item	% Of Total Budget
1. General State Support Special (Specify)	553,238	100.00%		616,986	100.00%		616,986	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Salaries	553,238		1.66%	616,986		1.56%	616,986		1.48%
1. General State Support Special (Specify)	7,901	100.00%		11,000	100.00%		11,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Travel	7,901		0.02%	11,000		0.02%	11,000		0.02%
1. General State Support Special (Specify)	420,578	99.38%		453,000	100.00%		453,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)	1,977	0.46%							
11. Interest Income/Private Grant	636	0.15%							
12. Mississippi Department of Education									
13.									
Total Contractual	423,191		1.27%	453,000		1.15%	453,000		1.08%
1. General State Support Special (Specify)	6,895	100.00%		16,000	100.00%		16,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Commodities	6,895		0.02%	16,000		0.04%	16,000		0.03%

REQUEST BY FUNDING SOURCE

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2013 Actual Amount	% Of Line Item	% Of Total Budget	FY 2014 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2015 Requested Amount	% Of Line Item	% Of Total Budget
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Other Than Equipment									
1. General _____ State Support Special (Specify) _____	3,241	100.00%		10,000	100.00%		10,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Equipment	3,241		0.00%	10,000		0.02%	10,000		0.02%
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Vehicles									
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
Total Wireless Comm. Devices									

REQUEST BY FUNDING SOURCE

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2013 Actual Amount	% Of Line Item	% Of Total Budget	FY 2014 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2015 Requested Amount	% Of Line Item	% Of Total Budget
1. General _____ State Support Special (Specify) _____	28,586,955	88.90%		35,178,091	92.10%		36,629,495	90.48%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)	3,375,902	10.49%		1,481,189	3.87%		1,315,924	3.25%	
11. Interest Income/Private Grant	192,686	0.59%		33,811	0.08%		1,034,087	2.55%	
12. Mississippi Department of Education				1,500,000	3.92%		1,500,000	3.70%	
13.									
Total Subsidies, Loans & Grants	32,155,543		97.00%	38,193,091		97.18%	40,479,506		97.33%
1. General _____ State Support Special (Specify) _____	29,578,808	89.22%		36,285,077	92.32%		37,736,481	90.74%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)	3,377,879	10.18%		1,481,189	3.76%		1,315,924	3.16%	
11. Interest Income/Private Grant	193,322	0.58%		33,811	0.08%		1,034,087	2.48%	
12. Mississippi Department of Education				1,500,000	3.81%		1,500,000	3.60%	
13.									
TOTAL	33,150,009		100.00%	39,300,077		100.00%	41,586,492		100.00%

SPECIAL FUNDS DETAIL

STATE STUDENT FINANCIAL AID

Name of Agency

S. STATE SUPPORT SPECIAL FUNDS		(1) Actual Revenues FY 2013	(2) Estimated Revenues FY 2014	(3) Requested Revenues FY 2015
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered			
Budget Contingency Fund	BCF - Budget Contingency Fund			
Education Enhancement Fund	EEF - Education Enhancement Fund			
Health Care Expendable Fund	HCEF - Health Care Expendable Fund			
Tobacco Control Fund	TCF - Tobacco Control Fund			
Hurricane Disaster Reserve Fund	HDRF - Hurricane Disaster Reserve Fund			
Capital Expense Fund	CEF - Capital Expense Fund			
Section S TOTAL				

A. FEDERAL FUNDS*		Percentage Match Requirement		(1) Actual Revenues FY 2013	(2) Estimated Revenues FY 2014	(3) Requested Revenues FY 2015
Source (Fund Number)	Detailed Description of Source	FY 2014	FY 2015			
	Cash Balance-Unencumbered					
Section A TOTAL						

B. OTHER SPECIAL FUNDS (NON-FED'L)		(1) Actual Revenues FY 2013	(2) Estimated Revenues FY 2014	(3) Requested Revenues FY 2015
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered	7,214,683	5,354,022	5,069,833
Loan Repayment (P&I)	Loan Repayment Principal & Interest	1,517,218	1,200,000	1,200,000
Interest Income/Private Grant	Interest Income/Private Grant	193,322	30,811	1,034,087
Mississippi Department of Education	Teacher Education Scholars Program		1,500,000	1,500,000
Section B TOTAL		8,925,223	8,084,833	8,803,920

Section S + A + B TOTAL		8,925,223	8,084,833	8,803,920
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C. TREASURY FUND/BANK ACCOUNTS*			(1) Reconciled Balance as of 6/30/13	(2) Balance as of 6/30/14	(3) Balance as of 6/30/15
Name of Fund/Account	Fund/Account Number	Name of Bank (If Applicable)			
Consolidated Loan/Scholarship	60404119	Trinity Capital Investors	1,184,798	837,409	2,195,721
Nissan Scholarship Trust Fund	60404143	Trinity Capital Investors	1,000,181	1,000,000	1,000,000
Gear Up Scholarship Trust Fund		Trinity Capital Investors	517,959	528,318	
Gear Up Scholarship 2014 Trust Fund		Trinity Capital Investors	2,651,084	2,704,106	1,758,188

* Any non-federal funds that have restricted uses must be identified and narrative of restrictions attached.

**NARRATIVE OF SPECIAL FUNDS DETAIL
AND TREASURY FUND/BANK ACCOUNTS**

STATE STUDENT FINANCIAL AID

Name of Agency

FEDERAL FUNDS

The U.S. Department of Education annually allocates funds to match with state funds for the Leveraging Educational Assistance Partnership (LEAP) Program.

OTHER SPECIAL FUNDS

Loan Repayment, Interest & Private Grant - Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amounts in this category represent these collections. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

TREASURY FUND/BANK

Loan Payment (P&I). Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amount in this category represents these collections.

Interest Income and Private Grant. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

State Treasurer Fund 325E. Amounts in this category represent lapsed general fund appropriations carried forward in the State Treasury Student Financial Aid Special Fund.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____
AGENCY _____

Program No. _____ of 3 Programs

SUMMARY OF ALL PROGRAMS

PROGRAM

	FY 2013 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	553,238				553,238
Travel	7,901				7,901
Contractual Services	420,578			2,613	423,191
Commodities	6,895				6,895
Other Than Equipment					
Equipment	3,241				3,241
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	28,586,955			3,568,588	32,155,543
Total	29,578,808			3,571,201	33,150,009
No. of Positions (FTE)	9.00				9.00

	FY 2014 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	616,986				616,986
Travel	11,000				11,000
Contractual Services	453,000				453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	35,178,091			3,015,000	38,193,091
Total	36,285,077			3,015,000	39,300,077
No. of Positions (FTE)	9.00				9.00

	FY 2015 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	1,451,404			835,011	2,286,415
Total	1,451,404			835,011	2,286,415
No. of Positions (FTE)					

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

STATE STUDENT FINANCIAL AID _____
AGENCY

Program No. _____ of 3 Programs

SUMMARY OF ALL PROGRAMS

PROGRAM

	FY 2015 Expansion/Reduction of Existing Activities				
	(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2015 New Activities				
	(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2015 Total Request				
	(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe	616,986				616,986
Travel	11,000				11,000
Contractual Services	453,000				453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	36,629,495			3,850,011	40,479,506
Total	37,736,481			3,850,011	41,586,492
No. of Positions (FTE)	9.00				9.00

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

SUMMARY OF PROGRAMS
FORM MBR-1-03sum

STATE STUDENT FINANCIAL AID _____

Agency Name

FUNDING REQUESTED FISCAL YEAR 2015

PROGRAM	GENERAL	ST.SUPP.SPECIAL	FEDERAL	OTHER SPECIAL	TOTAL
1. ADMINISTRATION	1,106,986				1,106,986
2. MTAG/MESG & HELP	29,216,577				29,216,577
3. CONS LOAN & SCHOLARSHIP PRG	7,412,918			3,850,011	11,262,929
SUMMARY OF ALL PROGRAMS	37,736,481			3,850,011	41,586,492

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. 1 of 3 Programs

AGENCY _____

ADMINISTRATION _____

PROGRAM _____

	FY 2013 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	553,238				553,238
Travel	7,901				7,901
Contractual Services	420,578			2,613	423,191
Commodities	6,895				6,895
Other Than Equipment					
Equipment	3,241				3,241
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total	991,853			2,613	994,466
No. of Positions (FTE)	9.00				9.00

	FY 2014 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	616,986				616,986
Travel	11,000				11,000
Contractual Services	453,000				453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total	1,106,986				1,106,986
No. of Positions (FTE)	9.00				9.00

	FY 2015 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID
AGENCY _____

Program No. 1 of 3 Programs

ADMINISTRATION

PROGRAM

FY 2015 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe	616,986			616,986
Travel	11,000			11,000
Contractual Services	453,000			453,000
Commodities	16,000			16,000
Other Than Equipment				
Equipment	10,000			10,000
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total	1,106,986			1,106,986
No. of Positions (FTE)	9.00			9.00

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID
AGENCY _____

Program No. 2 of 3 Programs

MTAG/MESG & HELP

PROGRAM

	FY 2013 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	23,966,215				23,966,215
Total	23,966,215				23,966,215
No. of Positions (FTE)					

	FY 2014 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	27,863,730				27,863,730
Total	27,863,730				27,863,730
No. of Positions (FTE)					

	FY 2015 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	1,352,847				1,352,847
Total	1,352,847				1,352,847
No. of Positions (FTE)					

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID
AGENCY _____

Program No. 2 of 3 Programs

MTAG/MESG & HELP

PROGRAM

FY 2015 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants	29,216,577			29,216,577
Total	29,216,577			29,216,577
No. of Positions (FTE)				

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID
AGENCY

Program No. 3 of 3 Programs

CONS LOAN & SCHOLARSHIP PRG
PROGRAM

	FY 2013 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	4,620,740			3,568,588	8,189,328
Total	4,620,740			3,568,588	8,189,328
No. of Positions (FTE)					

	FY 2014 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	7,314,361			3,015,000	10,329,361
Total	7,314,361			3,015,000	10,329,361
No. of Positions (FTE)					

	FY 2015 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	98,557			835,011	933,568
Total	98,557			835,011	933,568
No. of Positions (FTE)					

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID
AGENCY

Program No. 3 of 3 Programs

CONS LOAN & SCHOLARSHIP PRG
PROGRAM

FY 2015 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
Total				
No. of Positions (FTE)				

FY 2015 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants	7,412,918		3,850,011	11,262,929
Total	7,412,918		3,850,011	11,262,929
No. of Positions (FTE)				

Note: FY2015 Total Request = FY2014 Estimated + FY2015 Incr(Decr) for Continuation + FY2015 Expansion/Reduction of Existing Activities + FY2015 New Activities.

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
EXPENDITURES:	FY 2014 Appropriation	Escalations By DFA	Non-Recurring Items	Total Funding Change	FY 2015 Total Request			
SALARIES	616,986				616,986			
GENERAL	616,986				616,986			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TRAVEL	11,000				11,000			
GENERAL	11,000				11,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CONTRACTUAL	453,000				453,000			
GENERAL	453,000				453,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES	16,000				16,000			
GENERAL	16,000				16,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT	10,000				10,000			
GENERAL	10,000				10,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TOTAL	1,106,986				1,106,986			

FUNDING:

GENERAL FUNDS	1,106,986				1,106,986			
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS								
TOTAL	1,106,986				1,106,986			

POSITIONS:

GENERAL FTE	9.00				9.00			
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE	9.00				9.00			

PRIORITY LEVEL:

	FY 2014 Appropriation	Escalations By DFA	Non-Recurring Items	Additional Needs	Total Funding Change	FY 2015 Total Request		
EXPENDITURES:								
SALARIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY

PROGRAM NAME

A B C D E F G H

OTHER								
TRAVEL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CONTRACTUAL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES	27,863,730			1,352,847	1,352,847	29,216,577		
GENERAL	27,863,730			1,352,847	1,352,847	29,216,577		
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TOTAL	27,863,730			1,352,847	1,352,847	29,216,577		

FUNDING:

GENERAL FUNDS	27,863,730			1,352,847	1,352,847	29,216,577		
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS								
TOTAL	27,863,730			1,352,847	1,352,847	29,216,577		

POSITIONS:

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE								

PRIORITY LEVEL:

	FY 2014 Appropriation	Escalations By DFA	Non-Recurring Items	Additional Needs	Total Funding Change	FY 2015 Total Request		
EXPENDITURES:								
SALARIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TRAVEL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
CONTRACTUAL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES	10,329,361			933,568	933,568	11,262,929		
GENERAL	7,314,361			98,557	98,557	7,412,918		
ST.SUP.SPECIAL								
FEDERAL								
OTHER	3,015,000			835,011	835,011	3,850,011		
TOTAL	10,329,361			933,568	933,568	11,262,929		

FUNDING:

GENERAL FUNDS	7,314,361			98,557	98,557	7,412,918		
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS	3,015,000			835,011	835,011	3,850,011		
TOTAL	10,329,361			933,568	933,568	11,262,929		

POSITIONS:

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE								

PRIORITY LEVEL:

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PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.

II. Program Objective:

MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.

II. Program Objective:

Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.

III. Current program activities as supported by the funding in Columns 6-15 (FY 14 Estimated & FY 15 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:

(D) Additional Needs:

Additional Needs - \$1,352,847: The costs of MTAG and MESG increase slightly each year as college costs increase and more students become eligible. The cost of HELP has increased dramatically over recent years as MOSFA has reached out to middle and high school counselors to make more students aware of the program.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA operates the following student financial aid teacher programs: Graduate Teacher Loan/Scholarship Program (GTS), Counselor and School Administrator Loan/Scholarship Program (CSA); William F. Winter Teacher Loan/Scholarship Program (WWTS) and William Winter Alternate Route Teacher Loan/Scholarship Program (WWAR); Critical Needs Teacher Loan/Scholarship Program (CNTP) and Critical Needs Alternate Route Teacher Loan/Scholarship Program (CNAR); Critical Needs Dyslexia Therapy Teacher Loan/Scholarship Program (CNDT); Mississippi Teacher Loan Repayment Program (MTLR); and the Southern Regional Education Board Doctoral Scholars Loan/Scholarship Program (SREB). MOSFA operates the following student financial aid nursing programs: Nursing Education Loan/Scholarship Programs for baccalaureate, masters and Ph.D. study (NELB, NELR, NELM, NERM, and NELP), and Nursing Teacher Stipends (NTSP). MOSFA operates the following student financial aid health/science related programs: Southern Regional Education Board Loan/Scholarship Programs for osteopathic medicine and optometry (SREB); Graduate and Professional Degree Loan/Scholarship Program for study in chiropractic medicine, orthotics, prosthetics, or podiatrics (STSC); Medical and Dental Education Loan/Scholarship Programs (MED and DENT); Health Care Professions Loan/Scholarship Program (HCP); and Veterinary Medicine for Minorities Loan/Scholarship Program (VMMP). MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program (PMGT); Family Protection Specialist Social Worker Loan/Scholarship Program (SWOR); and Law Enforcement Officers and Firemen Scholarship Program (LAW).

MOSFA also operates the following programs, which are funded through special source funds: GEAR UP Scholarships; Nissan Scholarships; College Goal Sunday Scholarships; and Teacher Education Scholars Loan/Scholarships. These programs were developed to meet the needs of specific student groups.

II. Program Objective:

Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment.

III. Current program activities as supported by the funding in Columns 6-15 (FY 14 Estimated & FY 15 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Additional Needs:**

Additional Needs: Additional Needs (\$66,708): An overall decrease in expenditures for the Consolidated Loan/Scholarships Programs is expected. Increases and decreases are requested as follows for the following loan/scholarship programs based on increases and decreases in demand and eligibility.

TEACHER PROGRAMS:

The Graduate Teacher Loan/Scholarship (GTS) and Counselor and School Administrator Loan/Scholarship (CSA) Programs support classroom teachers and administrators who seek graduate level education to improve their skills and abilities, desperately needed in Mississippi's public schools. The GTS request is \$201,763, which represents a decrease of \$3,237. The CSA request is \$100,500, which represents a decrease of \$4,500.

The William Winter Teacher Loan/Scholarship (WWTS) and William Winter Alternate Route Teacher Loan/Scholarship (WWAR) Programs seek to relieve the state's teacher shortage. The WWTS request is \$1,951,732, which represents a decrease of \$48,268. The WWAR request is \$22,000, which represents a decrease of \$4,000.

The Critical Needs Teacher Loan/Scholarship (CNTP) and Critical Needs Alternate Route Loan/Scholarship (CNAR) Program funds help eligible students willing to teach in critical geographic shortage areas or specific subject shortage areas. The CNTP request is \$2,529,107, which represents an increase of \$29,107. The CNAR request is \$118,204,

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

which represents a decrease of \$1,796.

The Critical Needs Dyslexia Therapy Teacher Loan/Scholarship (CNDT) funds are available to Mississippi teachers who are seeking a Class AA Educator's License with a 203 Endorsement for Dyslexia Therapy. The CNDT request is \$200,000, which represents an increase of \$0.

The Mississippi Teacher Loan Repayment Program (MTLR) funds are used to repay a portion of the undergraduate loans of eligible Mississippi teachers in exchange for their service or continued teaching service in Mississippi's public schools. The MTLR request is \$584,307, which represents a decrease of \$15,693.

The Southern Regional Education Board Doctoral Scholars Loan/Scholarship Program (SDSP) seeks to improve the success of minority students in Mississippi's postsecondary institutions, since data shows that minority students are more likely to succeed in postsecondary education under the leadership and instruction of minority teachers and administrators. The SDSP request is \$125,000, which represents an increase of \$25,000.

NURSING PROGRAMS:

The Nursing Education Loan/Scholarship Programs - Bachelor's (NELB); Master's (NELM); Ph.D./DNP (NELP); RN to BSN (NELR); and RN to MSN (NERM) funds assist the state's efforts to recruit and retain nurses to fill the nursing shortage. Master's and Ph.D. level nursing students will also have the education required to teach in nursing education programs, when current nurse educators leave the profession in mass, as anticipated over the coming years. The NELB request is \$960,066, which represents an increase of \$10,066. The NELM request is \$271,738, which represents an increase of \$1,738. The NELP request is \$15,000, which represents an increase of \$0. The NELR request is \$208,512, which represents an increase of \$3,512. The NERM request is \$4,000, which represents a decrease of \$4,000.

The Nursing Teacher Stipend Loan/Scholarship Program (NTSP) funds eligible Master's and Ph.D. level nursing students in nursing education tracks who commit to serve as nurse educators upon completion of their education. The NTSP request is \$92,000, which represents a decrease of \$8,000.

HEALTH RELATED PROGRAMS:

The Southern Regional Education Board Loan/Scholarship Programs (SREB) awards students in out-of-state optometry programs contracted through the SREB Regional Contract Program. The SREB request is \$627,300, which represents an increase of \$0.

The Graduate and Professional Degree Loan/Scholarship Program (STSC) places students in out-of-state programs in chiropractic, orthotic, prosthetic, or podiatric which are not offered in Mississippi. The STSC request is \$34,103, which represents a decrease of \$5,897.

The State Family Medical Education Loan/Scholarship (MED) and State Dental Education Loan/Scholarship (DENT) Programs award family doctors and dentists who commit to practice in Mississippi after becoming licensed. The MED request is \$295,473, which represents a decrease of \$4,527. The DENT request is \$192,235, which represents a decrease of \$7,765.

The Health Care Professions Loan/Scholarship Program (HCP) provides funds to students who agree to work in speech, physical, or occupational therapy at the state's hospitals and medical facilities. The HCP request is \$15,250, which represents an increase of \$0.

The Veterinary Medicine Minority Loan/Scholarship Program (VMMP) awards minorities who commit to practice veterinary medicine in Mississippi after becoming licensed. The VMMP request is \$18,739, which represents a decrease of \$19,261.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

OTHER:

The Public Management Graduate Internship Program (PMGT) provides internships in public management in the state. The PMGT request is \$34,000, which represents a decrease of \$6,000.

The Family Protection Specialist Social Worker Loan/Scholarship Program (SWOR) makes awards to Department of Human Services employees who commit to work as Family Protection Specialists for three years after becoming licensed social workers. The SWOR request is \$6,000, which represents an increase of \$0.

The Law Enforcement Officers and Firemen Scholarship Program (LAW) provides education to the dependents of deceased or disabled service men and women. The LAW request is \$121,813, which represents a decrease of \$3,187.

Additional Needs \$1,000,276: An increase in expenditures for the Other Programs is expected. Increases are requested as follows for the following programs based on increases in demand and eligibility.

The GEAR UP Scholarship Program (GUMS) provides scholarships to Mississippi students who participated in the state GEAR UP program during the 7th through 12th grades. FY 2015 represents the first year of awards to the second cohort of GEAR UP students. No GEAR UP awards will be made during FY 2014 to the first cohort of GEAR UP students. The GUMS request is \$1,000,000, which represents an increase of \$1,000,000.

The Nissan Scholarship Program (NISS) provides aid to students at public institutions who major in a field that will advance the automotive industry in Mississippi. The NISS request is \$14,087, which represents an increase of \$276.

The College Goal Sunday Awards provide one-time scholarships to students who attend the annual College Goal Sunday event for assistance with FAFSA completion. The CGSA request is \$20,000, which represents an increase of \$0.

The Teacher Education Scholars Loan/Scholarship Program (TES) was established by the Mississippi Legislature in 2013 to encourage high achieving high school students to pursue a degree in teacher education and become teachers in the Mississippi public schools. The Legislature appropriated \$1,500,000 to the Mississippi Department of Education to fund the program. The funds are provided to MOSFA as a flow-through grant. The TES request is \$1,500,000, which represents an increase of \$0.

PROGRAM PERFORMANCE INDICATORS AND MEASURES
 Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic
 Planning Act of 1994

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2013 ACTUAL</u>	<u>FY 2014 ESTIMATED</u>	<u>FY 2015 PROJECTED</u>
1 Eligible applicants receiving state financial aid through programs administered by the State Office of Student Financial Aid	28,346.00	29,702.00	30,666.00
2 Total amount of aid awarded to students through programs administered by the State Office of Student Financial Aid	32,349,291.00	32,967,703.00	40,479,506.00
3 Number of Post Secondary Education Financial Assistance Board meeting held	4.00	4.00	4.00
4 Number of outreach/information meetings and workshops to provide information about student financial aid	22.00	15.00	15.00
5 Number of financial aid programs administered	31.00	33.00	33.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2013 ACTUAL</u>	<u>FY 2014 ESTIMATED</u>	<u>FY 2015 PROJECTED</u>
1 Administrative cost per eligible financial aid receipt	1,036,941.00	1,036,941.00	1,106,986.00
2 Administrative cost per eligible financial aid recipient	36.58	34.91	36.10

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2013 ACTUAL</u>	<u>FY 2014 ESTIMATED</u>	<u>FY 2015 PROJECTED</u>
1 Percentage of eligible applicants receiving state financial aid.	100.00	100.00	100.00
2 Compliance with all statutes governing the state's student financial aid programs	100.00	100.00	100.00
3 Compliance with all Post Secondary Education Financial Assistant Board policies related to the administration of MTAG and MESH	100.00	100.00	100.00
4 Compliance with all IHL Board policies related to the administration of the state's student financial aid programs	100.00	100.00	100.00
5 Compliance with all federal laws related to financial aid, privacy, lending, etc.	100.00	100.00	100.00
6 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students	100.00	100.00	100.00
7 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities	100.00	100.00	100.00

PROGRAM PERFORMANCE INDICATORS AND MEASURES
 Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic
 Planning Act of 1994

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	FY 2013	FY 2014	FY 2015
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Eligible students receiving financial aid	26,679.00	27,897.00	28,474.00
2 Amount of funds expended on MTAG, MESG and HELP	24,041,219.00	24,193,027.00	29,216,577.00
3 Number of financial aid programs	3.00	3.00	3.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	FY 2013	FY 2014	FY 2015
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Average student award under the MTAG, MESG and HELP programs	901.00	867.00	1,026.00

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	FY 2013	FY 2014	FY 2015
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00

PROGRAM PERFORMANCE INDICATORS AND MEASURES
 Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic
 Planning Act of 1994

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	FY 2013 <u>ACTUAL</u>	FY 2014 <u>ESTIMATED</u>	FY 2015 <u>PROJECTED</u>
1 Eligible applicants receiving financial aid	1,667.00	1,805.00	2,192.00
2 Amount of funds expended on the consolidated loan/scholarship programs	8,308,072.00	8,774,676.00	3,262,929.00
3 Number of consolidated loan/scholarship programs	26.00	25.00	28.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	FY 2013 <u>ACTUAL</u>	FY 2014 <u>ESTIMATED</u>	FY 2015 <u>PROJECTED</u>
1 Average student award through the consolidated loan/scholarship programs	5,120.00	4,957.00	5,227.00
2 Average student award through the other programs	2,350.00	1,111.00	4,855.00

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	FY 2013 <u>ACTUAL</u>	FY 2014 <u>ESTIMATED</u>	FY 2015 <u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00

PROGRAM 3% GENERAL FUND REDUCTION AND NARRATIVE EXPLANATION

STATE STUDENT FINANCIAL AID

	Fiscal Year 2014 Funding			FY 2014 GF PERCENT REDUCED
	Total Funds	Reduced Amount	Reduced Funding Amount	
Program Name: (1) ADMINISTRATION				
GENERAL	1,106,986		1,106,986	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL				
TOTAL	1,106,986		1,106,986	
Narrative Explanation: A 3% general fund reduction would not affect this program.				
Program Name: (2) MTAG/MESG & HELP				
GENERAL	27,863,730	(855,058)	27,008,672	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL				
TOTAL	27,863,730	(855,058)	27,008,672	
Narrative Explanation: A 3% general fund reduction would result in decreased amounts and/or participants.				
Program Name: (3) CONS LOAN & SCHOLARSHIP PRG				
GENERAL	7,314,361	(233,494)	7,080,867	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	3,015,000		3,015,000	
TOTAL	10,329,361	(233,494)	10,095,867	
Narrative Explanation: A 3% general fund reduction would result in decreased amounts and/or participants.				
SUMMARY OF ALL PROGRAMS				
GENERAL	36,285,077	(1,088,552)	35,196,525	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	3,015,000		3,015,000	
TOTAL	39,300,077	(1,088,552)	38,211,525	

BOARD OF TRUSTEES OF STATE INSTITUTIONS OF HIGHER LEARNING MEMBERS

STATE STUDENT FINANCIAL AID

Agency

A. Explain Rate and manner in which board members are reimbursed:

Board members are reimbursed through the Institutions of Higher Learning System Administration Budget. Per Diem of \$40.00 plus expenses.

B. Estimated number of meetings FY2014

Twelve (12)

C.	Names of Members	City, Town, Residence	Appointed By	Date of Appointment	Length of Term
1.	<u>Mr. Ed Blakeslee</u>	<u>Gulfport, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
2.	<u>Mr. Bob Owens</u>	<u>Jackson, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
3.	<u>Mr. Aubrey Patterson</u>	<u>Tupelo, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
4.	<u>Ms. Robin Robinson</u>	<u>Laurel, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
5.	<u>Ms. Christy Pickering</u>	<u>Biloxi, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
6.	<u>Mr. Alan Perry</u>	<u>Jackson, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
7.	<u>Mr. C. D. Smith</u>	<u>Meridian, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
8.	<u>Mr. Doug Rouse</u>	<u>Hattiesburg, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
9.	<u>Ms. Karen L. Cummins</u>	<u>Southaven, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
10.	<u>Dr. Bradford J. Dye, III</u>	<u>Oxford, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
11.	<u>Mr. Shane Hooper</u>	<u>Tupelo, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
12.	<u>Mr. Hal Parker</u>	<u>Bolton, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>

Identify Statutory Authority (Code Section or Executive Order Number)*

Constitutional Amendment 213A of the Constitution of the State of Mississippi

*If Executive Order, please attach copy.

**SCHEDULE B
CONTRACTUAL SERVICES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015
A. TUITION, REWARDS & AWARDS (61010-61099)			
61010 Tuition			
61020 Employee Training			
Professional Development Fees			
TOTAL (A)			
B. TRANSPORTATION & UTILITIES (61100-61299)			
	6,607	7,000	7,000
61122 Telephone - Basic Line Charges	4,402	5,000	5,000
61134 Telephone - Long Distance Service	2,764	3,500	3,500
61142 Telephone - Private Line Charges			
611XX Transportation of Goods (61180-61190)			
61210 Electricity			
61220 Gas			
61230 Water & Sewage			
Telephone - Installation & Maint.	171	200	200
Cell Phone - Local Service			
TOTAL (B)	13,944	15,700	15,700
C. PUBLIC INFORMATION ((61300-61399)			
61310 Advertising & Public Information	4,500	5,000	5,000
61340 Signs & Billboards			
61350 Exhibits & Displays			
TOTAL (C)	4,500	5,000	5,000
D. RENTS (61400-61499)			
61420 Building & Floor Space			
61430 Land			
61440 Office Equipment	7,311	8,000	8,000
61460 Other Equipment			
61470 Bureau of Buildings			
61480 Exhibits, Displays & Conference Rooms			
Other Rental			
TOTAL (D)	7,311	8,000	8,000
E. REPAIRS & SERVICES (61500-61599)			
61500 Grounds, Walks, Fences & Lots			
61520 Buildings			
61530 Machinery & Field Equipment			
61540 Passenger Vehicles			
61550 Office Equipment & Furniture			
61580 Shop Equipment			
61590 Miscellaneous Items of Equipment			
TOTAL (E)			
F. FEES, PROFESSIONAL & OTHER SERVICES (61600-61699)			
61610 Engineering			
61615 SAAS Fees - DFA			
61616 MMRS Fees			
61620 Audit Fees	2,979	3,500	3,500
6162X Accounting (61621-61624)			
6163X Legal (61630-61631)			
61640 Medical Doctors			

**SCHEDULE B
CONTRACTUAL SERVICES CONTINUED**

STATE STUDENT FINANCIAL AID

Name of Agency

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015
F. FEES, PROFESSIONAL & OTHER SERVICES (61600-61699)			
61642 Nurses			
61644 Other Medical			
61650 State Personnel Board			
6165X Personnel Services Contracts (61651-61653)			
61660 Court Costs & Court Reporters			
61670 Laboratory & Testing Fees			
61690 Other Fees & Services	377,478	402,950	410,632
6169X Contract Worker (61682-61699)			
TOTAL (F)	380,457	406,450	414,132
G. OTHER CONTRACTUAL SERVICES (61700-61899)			
61710 Insurance & Fidelity Bonds			
61715 Insurance Computer Equipment ITS			
61720 Membership Dues	1,315	1,500	1,500
61730 Laundry, Dry Cleaning & Towel Service			
61801 Contractual, Social Security Match			
61802 Contractual, Medicare Match			
Subscriptions	230	300	300
TOTAL (G)	1,545	1,800	1,800
H. INFORMATION TECHNOLOGY (61900-61990)			
61902 IS Fees - Outside Vendor			
61905 IS Fees - ITS			
6191X IS Training/Education (61914-61915)			
61917 Service Charges Paid to State Computer Center			
61918 Data Entry			
61921 Software Acquisition			
6193X IS Related Rentals (61932-61939)			
61961 Repair, Maintenance & Service of IS Equipment			
61980 Software Maintenance	4,865	5,000	5,000
61939 - Cellular Usage Time - Outside Vendors			
Maintenance Contracts - Equipment			
TOTAL (H)	4,865	5,000	5,000
I. OTHER (61991-61999)			
6199X Prior Year Expense (61997-61998)			
61999 Contractual Services - No PO Required	10,569	11,050	3,368
TOTAL (I)	10,569	11,050	3,368
GRAND TOTAL <i>(Enter on Line I-B of Form MBR-1)</i>	423,191	453,000	453,000
FUNDING SUMMARY:			
GENERAL FUNDS	420,578	453,000	453,000
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS	2,613		
TOTAL FUNDS	423,191	453,000	453,000

**SCHEDULE C
COMMODITIES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015
A. MAINTENANCE & CONSTR. MATERIALS & SUPPLIES (62010-62099)			
62040 Lumber Parts			
62050 Steel and Other Metals			
62060 Paints			
Other Maintenance Materials			
Total (A)			
B. PRINTING & OFFICE SUPPLIES & MATERIALS (62100-62199)			
62110 Printing Binding	4,792		
62130 Office Supplies & Materials	969		
62140 Paper Supplies	278		
62150 Maps, Manuals, Library Books			
62160 Office Equipment (not capital outlay)			
Computer Software Acquisitions			
Total (B)	6,039		
C. EQUIPMENT REPAIR PARTS, SUPPLIES & ACCES. (62200-62299)			
62210 Fuels - Gasoline			
62251 Repair Vehicle			
62270 Radio & TV Supply & Repair			
62290 Other Equipment Repair Parts			
Total (C)			
D. PROFESSIONAL & SCI. SUPPLIES AND MATERIALS (62300-62399)			
62330 Photographic Supplies			
62340 Drugs & Chemicals - Medical & Lab Use			
62390 Other Professional Scientific			
Total (D)			
E. OTHER SUPPLIES & MATERIALS (62400-62999)			
62420 Hardware, Plumbing & Electrical			
62450 Janitor Supplies & Cleaning			
62460 Wearing Material			
62470 Food	104		
62520 Decal Signs			
62530 Uniforms & Wearing Apparel			
62560 Eating Utensils			
62590 Other Supplies & Materials	752		
62595 Other Equipment (less than \$500)		16,000	16,000
Total (E)	856	16,000	16,000
GRAND TOTAL (A, B, C, D & E) <i>(Enter on Line I-C of Form MBR-1)</i>	6,895	16,000	16,000
FUNDING SUMMARY:			
GENERAL FUNDS	6,895	16,000	16,000
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
TOTAL FUNDS	6,895	16,000	16,000

**SCHEDULE D-1
CAPITAL OUTLAY
OTHER THAN EQUIPMENT**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015
A. LANDS (63100-63199)			
63110 Land for Buildings			
63120 Land for Right-of-Way			
63130 Land for Aggregates			
63170 Land Purchased for Other Purposes			
TOTAL (A)			
B. BUILDINGS & IMPROVEMENTS (63200-63299)			
63250 Buildings - Purchased, Constructed, Remodeled			
TOTAL (B)			
C. INFRASTRUCTURE & OTHER (63500-63999)			
635XX Other			
TOTAL (C)			
GRAND TOTAL <i>(Enter on Line I-D-1 of Form MBR-1)</i>			
FUNDING SUMMARY:			
GENERAL FUNDS			
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
TOTAL FUNDS			

**SCHEDULE D-2
CAPITAL OUTLAY EQUIPMENT**

STATE STUDENT FINANCIAL AID

Name of Agency _____

EQUIPMENT BY ITEM	Act. FY Ending June 30, 2013		Est. FY Ending June 30, 2014		Req. FY Ending June 30, 2015		
	No. of Units	Total Cost	No. of Units	Total Cost	No. of Units	Cost Per Unit	Total Cost
A. VEHICLES (see form MBR-1-D-3)							
C. OFFICE MACHINES, FURNITURE, FIXTURES, EQUIP.							
Paper Shredder							
Shedder							
File Cabinets							
TOTAL (C)							
D. IS EQUIPMENT (DP & TELECOMMUNICATIONS)							
Laptop Computer	1	2,031	1	2,000	1	2,000	2,000
Desktop Computer	1	800	4	3,600	4	900	3,600
Computer Server			1	2,400	1	2,400	2,400
Color Printer							
Laser Printer	1	410	4	2,000	4	500	2,000
Projector							
TOTAL (D)		3,241		10,000			10,000
E. EQUIPMENT - LEASE PURCHASE (63460-63476)							
634XX Lease Purchases							
TOTAL (E)							
F. OTHER EQUIPMENT							
Other Equipment							
Cellular Telephone							
Mail Stuffing Machine							
TOTAL (F)							
GRAND TOTAL <i>(Enter on Line I-D-2 of Form MBR-1)</i>		3,241		10,000			10,000
FUNDING SUMMARY:							
GENERAL FUNDS		3,241		10,000			10,000
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS		3,241		10,000			10,000

**SCHEDULE D-3
PASSENGER/WORK VEHICLES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	Vehicle Inventory June 30, 2013	FY Ending June 30, 2013		FY Ending June 30, 2014		FY Ending June 30, 2015	
		No. of Vehicles	Actual Cost	No. of Vehicles	Estimated Cost	No. of Vehicles	Requested Cost
A. PASSENGER & WORK VEHICLES (63310, 63390-63400)							
63310 Passenger, Basic Economy							
63310 Passenger, Basic Sporty							
63310 Passenger, Entry Level							
63310 Passenger, Lower Middle							
63310 Passenger, Traditional Large							
63310 Passenger, Upper Middle							
63310 Passenger, Upper Middle Specialty							
63390 Truck, Compact Pickup							
63390 Truck, Fullsize Pickup							
63390 Truck, Fullsize Utility							
63390 Truck, Midsize Pickup							
63391 Truck, Heavy Duty Station Wagon							
63391 Truck, Heavy Duty Trucks							
63392 Truck, Mini Sport Utility							
63392 Truck, Sport Utility							
63393 Truck, Fullsize Van (Cargo)							
63393 Truck, Minivan (Cargo)							
63393 Truck, Minivan (Passenger)							
63393 Truck, Window Van (Passenger)							
63400 Other Vehicles							
TOTAL (A)							
B. BETTERMENTS OR ACCESSORIES FOR VEHICLES (63395)							
63395 Betterments or Accessories for Vehicles							
TOTAL (B)							
GRAND TOTAL <i>(Enter on Line I-D-3 of Form MBR-1)</i>							
FUNDING SUMMARY:							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS							

**SCHEDULE D-4
WIRELESS COMMUNICATION DEVICES**

STATE STUDENT FINANCIAL AID _____

Name of Agency

MINOR OBJECT OF EXPENDITURE	Device Inventory June 30, 2013	Act FY Ending June 30, 2013		Est FY Ending June 30, 2014		Req FY Ending June 30, 2015	
		No. of Devices	Actual Cost	No. of Devices	Estimated Cost	No. of Devices	Requested Cost
A. CELLULAR PHONES (63435)							
63435 Cellular Phones							
Total (A)							
B. PAGERS (63434)							
63434 Pagers, Paging Equipment							
Total (B)							
C. WIRELESS PERSONAL DIGITAL ASSISTANTS (63435)							
63435 Wireless PDAs, Blackberry, etc							
Total (C)							
GRAND TOTAL <i>(Enter on Line I-D-4 of Form MBR-1)</i>							
FUNDING SUMMARY:							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS							

**SCHEDULE E
SUBSIDIES, LOANS & GRANT**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015
A. SCHOOL GRANTS TO COUNTIES & MUNICIPALITIES (64000-64599)			
TOTAL (A)			
B. GRANTS TO L.H.L. & OTHER POLITICAL SUBDIVISIONS (64600-64699)			
TOTAL (B)			
C. GRANTS TO NON-GOVERNMENT INSTNS & INDS (64700-64999)			
TOTAL (C)			
D. DEBT SERVICE & JUDGEMENTS (65000-65399)			
Interest from Equip. Lease Purchase			
TOTAL (D)			
E. OTHER (66000-89999)			
Subsidies, Loans & Grants	32,155,543	38,193,091	40,479,506
TOTAL (E)	32,155,543	38,193,091	40,479,506
GRAND TOTAL <i>(Enter on Line I-E of Form MBR-1)</i>	32,155,543	38,193,091	40,479,506
FUNDING SUMMARY:			
GENERAL FUNDS	28,586,955	35,178,091	36,629,495
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS	3,568,588	3,015,000	3,850,011
TOTAL FUNDS	32,155,543	38,193,091	40,479,506

**NARRATIVE
2015 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

The Mississippi Office of Student Financial Aid (MOSFA) is the administering agency for all state-funded student financial aid programs. The office is guided by a two-fold public service mission to provide financial assistance to students in pursuit of educational and professional goals and to help the state fulfill workforce needs in specific service areas and achieve the goal of a more educated citizenry. The office seeks to build public awareness of the diverse financial resources available through ongoing communication with individuals, colleges and universities, secondary schools, governing boards, legislators, communities, and other constituency groups.

MOSFA works independently and in partnership with other college prep and planning organizations to build public awareness of the financial resources offered by the state. The office provides information through high school counselors, college nights, parent association meetings, college fairs, and publications. Due in part to these ongoing efforts, the anticipated rise in the cost of attendance, and the economic downturn, more families than ever before are expected to seek financial assistance for postsecondary education.

On behalf of the students and the state of Mississippi, MOSFA requests \$41,586,492, which represents an increase of \$2,286,415 or 5.8% over the original FY 2014 appropriated dollars. The FY 2015 request represents an increase of \$1,451,404 or 4% in General Funds and an increase of \$835,011, or 27.7% in Special Funds.

**OUT-OF-STATE TRAVEL
FISCAL YEAR 2013**

STATE STUDENT FINANCIAL AID _____

Agency Name

Note: All expenditures recorded on this form must be totaled and said total must agree with the out-of-state travel amount indicated for FY 2013 on Form Mbr-1, line I.A.2.b.

Employee's Name	Destination	Purpose	Travel Cost	Funding Source
Jennifer Rogers	Phoenix, AZ	NASSGAP Annual Conference	574	General
Jennifer Rogers	Scottsdale, AZ	NASSGAP Annual Conference	1,646	General
Anitra Bender	Pittsburgh, PA	ECSI User's Conference	1,515	General
Total Out of State Travel Cost			\$3,735	

FEES, PROFESSIONAL AND OTHER SERVICES
(EXPENDITURE CODES 61600-61699)

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015	Fund Num.
61610 Engineering					
TOTAL 61610 Engineering					
61615 SAAS Fees - DFA					
TOTAL 61615 SAAS Fees - DFA					
61616 MMRS Fees					
TOTAL 61616 MMRS Fees					
61620 Audit Fees					
KPMG / Auditing		2,979	3,500	3,500	General
<i>Comp. Rate: \$100-\$150 per hour</i>					
TOTAL 61620 Audit Fees		2,979	3,500	3,500	
6162X Accounting (61621-61624)					
TOTAL 6162X Accounting (61621-61624)					
6163X Legal (61630-61631)					
TOTAL 6163X Legal (61630-61631)					
61640 Medical Doctors					
TOTAL 61640 Medical Doctors					
61642 Nurses					
TOTAL 61642 Nurses					
61644 Other Medical					
TOTAL 61644 Other Medical					
61650 State Personnel Board					
TOTAL 61650 State Personnel Board					
6165X Personnel Services Contracts (61651-61653)					
Manpower					General
<i>Comp. Rate:</i>					
Various					General
<i>Comp. Rate:</i>					
TOTAL 6165X Personnel Services Contracts (61651-61653)					
61660 Court Costs & Court Reporters					
TOTAL 61660 Court Costs & Court Reporters					
61670 Laboratory & Testing Fees					
TOTAL 61670 Laboratory & Testing Fees					

FEES, PROFESSIONAL AND OTHER SERVICES

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2013	(2) Estimated Expenses FY Ending June 30, 2014	(3) Requested for FY Ending June 30, 2015	Fund Num.
61690 Other Fees & Services					
Educational Computer System, Inc. / Collections Fee <i>Comp. Rate: \$7-\$8 per account</i>		54,543	55,000	55,000	General
Institutions of Higher Learning / Administrative Fees <i>Comp. Rate: .005% of budget</i>		167,145	200,250	207,932	General
State Treasurer 3601 / ITS Services <i>Comp. Rate: \$3312 per month</i>		39,747	30,000	30,000	General
Trinity Capital Investors / Investment Management <i>Comp. Rate: .09% of avg. balance</i>		2,613	2,700	2,700	Other
Williams & Fudge, Inc. / Collections Fee <i>Comp. Rate: 20% of collections</i>		78,941	80,000	80,000	General
General Revenue Corporation / Collections Fee <i>Comp. Rate: 20% of collections</i>		34,489	35,000	35,000	General
TOTAL 61690 Other Fees & Services		<u><u>377,478</u></u>	<u><u>402,950</u></u>	<u><u>410,632</u></u>	
6169X Contract Worker (61682-61699)					
TOTAL 6169X Contract Worker (61682-61699)					
GRAND TOTAL (61600-61699)		380,457	406,450	414,132	

VEHICLE PURCHASE DETAILS

STATE STUDENT FINANCIAL AID

Name of Agency

Year	Model	Person(s) Assigned To	Vehicle Purpose/Use	Replacement or New?	FY2015 Req. Cost
				New	0
					<hr/>
					0
TOTAL VEHICLE REQUEST					0

**VEHICLE INVENTORY
AS OF JUNE 30, 2013**

STATE STUDENT FINANCIAL AID _____

Name of Agency

Veh. Type	Vehicle Descript.	Model Year	Model	Person(s) Assigned To	Purpose/Use	Tag Number	Mileage On 6-30-13	Average Miles per Year	Replacement Proposed	
									FY 2014	FY 2015

Vehicle Type = Passenger/Work

**PRIORITY OF DECISION UNITS
FISCAL YEAR**

STATE STUDENT FINANCIAL AID _____

Agency Name

Program	Decision Unit	Object	Amount
Priority # 0			
Program # 2 : MTAG/MESG & HELP	Additional Needs		
		Subsidies	1,352,847
		Total	1,352,847
		General Funds	1,352,847
Program # 3 : CONS LOAN & SCHOLARSHIP PRG	Additional Needs		
		Subsidies	933,568
		Total	933,568
		General Funds	98,557
		Other Special Funds	835,011

CAPITAL LEASES

STATE STUDENT FINANCIAL AID

Name of Agency

Vendor/ Item Leased	Original Date of Lease	Original Number of Months of Lease	Number of Months Remaining on 6-30-13	Last Payment Date	Interest Rate	Amount of Each Payment			Total of Payments to be Made								
						Principal	Interest	Total	Actual FY 2013	Estimated FY 2014			Requested FY 2015				
										Principal	Interest	Total	Principal	Interest	Total		
/	//	0	0	//	.000												

Summary of 3% General Fund Program Reduction to FY2014 Appropriated Funding by Major Object

STATE STUDENT FINANCIAL AID

Major Object	FY2014 GENERAL FUND REDUCTION	EFFECT ON FY2014 STATE SUPPORT SPECIAL FUNDS	EFFECT ON FY2014 FEDERAL FUNDS	EFFECT ON FY2014 OTHER SPECIAL FUNDS	TOTAL 3% REDUCTIONS
PERSONAL SERVICES					
TRAVEL					
CONTRACTUAL SERVICES					
COMMODITIES					
OTHER THAN EQUIPMENT					
EQUIPMENT					
VEHICLES					
WIRELESS COMM. DEVICES					
SUBSIDIES, LOANS, ETC	(1,088,552)				(1,088,552)
TOTALS	(1,088,552)				(1,088,552)