

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid In FY 2017 Bonds	Interest	Bonds Outstanding July 1, 2017
<u>Tax-Exempt/Capital Improvements Bonds</u>						
Cap Imp - 2006D	167,315,000	11-01-06		7,850,000	608,250	8,240,000
Cap Imp - 2007B	299,020,000	12-01-07		13,555,000	1,047,125	14,165,000
Cap Imp - 2008A	133,545,000	10-01-08		6,110,000	791,750	12,780,000
GO Tax-Exempt, Series 2011A	353,730,000	10-01-11		0	17,618,250	353,730,000
GO Tax-Exempt, Series 2012H	136,680,000	10-01-12		0	5,230,881	136,680,000
GO Tax-Exempt, Series 2013B	159,225,000	10-01-13		0	7,961,250	159,225,000
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15		0	6,666,100	154,685,000
<u>Build America Bonds/Recovery Zone Bonds</u>						
GO Build America Bonds, Series 2009G	98,300,000	10-01-09		0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10		0	2,450,250	45,000,000
GO Bid America Bonds, Series 2010F	371,695,000	11-01-10		0	19,017,489	371,695,000
<u>Taxable Bonds</u>						
GO Taxable Bonds, Series, 2006E	58,950,000	11-01-06		7,700,000	202,125	0
GO Taxable Bonds, Series 2007A	46,850,000	06-01-07		6,005,000	324,270	0
MDA Taxable (MBIA), Series 2007C	69,300,000	12-01-07		8,260,000	661,195	8,715,000
GO Taxable Bonds, Series 2008B	96,600,000	10-01-08		6,300,000	1,632,180	28,505,000
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09		17,780,000	13,653,468	253,005,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10		21,140,000	6,079,840	156,940,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11		20,030,000	8,326,709	241,270,000
GO Taxable Bonds, Series 2012G	39,740,000	10-01-12		7,055,000	302,151	16,035,000
GO Taxable Bonds, Series 2013A	179,940,000	10-01-13		12,935,000	4,628,444	141,810,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15		10,470,000	2,378,834	108,055,000
<u>MS Small Enterprise Dev Finance Act</u>						
Series 2003 A-B	2,290,000	05-01-03	Sec 57-71-1 et seq, Code 1972	70,000	6,238	75,000
Series 2004 A-C	5,400,000	04-01-04	Sec 57-71-1 et seq, Code 1972	315,000	41,400	670,000
Series 2005 A-D	1,305,000	12-01-05	Sec 57-71-1 et seq, Code 1972	135,000	31,384	595,000
Series 2007 I A-D	5,100,000	09-01-06		200,000	56,737	785,000
Series 2007 II E-F	3,950,000	09-01-06		35,000	11,400	210,000
Series 2008 I A-C	11,100,000	01-01-08		115,000	82,938	1,720,000
Series 2008 III F-H	9,025,000	07-01-08		260,000	111,299	1,970,000
<u>REFUNDING BONDS</u>						
Series 2001	229,980,000	01-01-01	Sec 31-27-1 et seq, Code 1972	8,335,000	229,213	0
Series 2002A Institutional	221,880,000	01-01-02	Sec 31-27-1 et seq, Code 1972	16,435,000	3,061,987	47,455,000
Series 2002A Retail	33,035,000	01-01-02	Sec 31-27-1 et seq, Code 1972	0	92,875	1,900,000
Series 2002D Institutional	62,435,000	09-01-02	Sec 31-27-1 et seq, Code 1972	7,570,000	1,096,663	8,960,000
Series 2002D Retail	14,905,000	09-01-02	Sec 31-27-1 et seq, Code 1972	1,000,000	108,000	1,000,000
Series 2003A Institutional	324,400,000	03-01-03	Sec 31-27-1 et seq, Code 1972	38,575,000	7,953,619	132,210,000

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Series 2003B	84,505,000	03-01-03	Sec 31-27-1 et seq. Code 1972	2,820,000	64,296	0
Series 2003D Institutional	81,920,000	12-01-03	Sec 31-27-1 et seq. Code 1972	13,455,000	2,432,325	41,150,000
Series 2003D Retail	6,185,000	12-01-03	Sec 31-27-1 et seq. Code 1972	840,000	100,600	2,095,000
Series 2006B	76,135,000	09-01-06		15,730,000	907,225	9,790,000
Series 2006C	41,355,000	09-01-06		5,705,000	203,954	0
Series 2009A	60,380,000	04-01-09		4,625,000	1,387,375	25,435,000
Series 2009C - Port of Gulfport	25,240,000	04-01-09		2,830,000	340,522	6,045,000
Series 2009F	64,415,000	10-01-09		0	3,288,407	64,415,000
Series 2011B	38,280,000	10-01-11		1,520,000	781,550	15,825,000
Series 2011D	37,115,000	10-01-11		7,025,000	417,475	14,585,000
Series 2012A - Nissan Prj	57,120,000	08-01-12		6,975,000	885,400	43,320,000
Series 2012B - Nissan Prj	43,900,000	08-01-12		4,500,000	1,717,950	35,145,000
Series 2012C - Nissan Prj-LIBOR Ind	100,490,000	08-01-12		0	6,246,885	100,490,000
Series 2012D - Cap Imp-SIFMA Index	78,625,000	08-01-12		4,755,000	2,967,195	60,765,000
Series 2012E	71,985,000	08-01-12		6,345,000	1,509,753	62,700,000
Series 2012F	171,860,000	08-01-12		8,025,000	7,553,944	162,210,000
Series 2015C - Tax Exempt	249,980,000	02-01-15		0	12,389,600	249,980,000
Series 2015D	<u>179,135,000</u>	02-01-15		<u>2,520,000</u>	<u>5,672,749</u>	<u>174,105,000</u>
SUBTOTAL	\$5,763,905,000			\$305,905,000	\$166,904,146	\$3,574,440,000

Pipeline

Fall FY2016 Taxable - 20 Yrs	150,000,000	11-01-15		4,375,000	8,068,337	145,625,000
Fall FY2016 Tax-Exempt - 20 Yrs	150,000,000	11-01-15		5,290,000	9,730,188	144,710,000
Fall FY2017 Taxable - 20 Yrs	150,000,000	11-01-16		0	5,298,236	150,000,000
Fall FY2017 Tax-Exempt - 20 Yrs	<u>150,000,000</u>	11-01-16		<u>0</u>	<u>2,986,924</u>	<u>150,000,000</u>
SUBTOTAL	<u>\$600,000,000</u>			<u>\$0</u>	<u>\$16,570,320</u>	<u>\$590,335,000</u>
TOTAL FOR ALL ISSUES	<u>\$6,363,905,000</u>			<u>\$315,570,000</u>	<u>\$192,987,831</u>	<u>\$4,164,775,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$508,557,831
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	750,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL	<u>\$510,307,831</u>

	2016 APPROPRIATED	2017 REQUESTED	2017 RECOMMENDED	INCREASE OR DECREASE AMOUNT	PERCENT
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$391,991,392	\$433,954,552	\$391,991,392	0	0.0
INTEREST INCOME, LOAN REPAYMENT AND OTHER	92,866,623	75,603,279	117,566,439	24,699,816	26.5
SERVICE CHARGE	<u>750,000</u>	<u>750,000</u>	<u>750,000</u>	0	0.0
TOTAL	<u>\$485,608,015</u>	<u>\$510,307,831</u>	<u>\$510,307,831</u>	<u>\$24,699,816</u>	<u>5.0</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2015, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$11,608,410,000. As of June 30, 2015 \$4,185,105,000 of these bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2017, is to pay maturing bonds and interest due to indebtedness.