

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid In FY 2019 Bonds	Interest	Bonds Outstanding July 1, 2019
<u>Tax-Exempt/Capital Improvements Bonds</u>						
Cap Imp - 2008A	133,545,000	10-01-08		6,485,000	162,125	0
GO Tax-Exempt, Series 2011A	353,730,000	10-01-11		0	215,500	5,675,000
GO Tax-Exempt, Series 2012H	136,680,000	10-01-12		0	4,364,231	117,330,000
GO Tax-Exempt, Series 2013B	159,225,000	10-01-13		0	4,626,750	92,535,000
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15		0	6,666,100	154,685,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15		0	8,197,450	182,595,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16		0	9,442,500	188,850,000
<u>Build America Bonds/Recovery Zone Bonds</u>						
GO Build America Bonds, Series 200	98,300,000	10-01-09		0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10		0	2,450,250	45,000,000
GO Build America Bonds, Series 201	371,695,000	11-01-10		0	19,017,489	371,695,000
<u>Taxable Bonds</u>						
GO Taxable Bonds, Series 2008B	96,600,000	10-01-08		6,945,000	937,211	14,945,000
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09		19,355,000	12,079,719	215,125,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10		22,410,000	4,797,328	112,805,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11		20,935,000	7,421,704	199,900,000
GO Taxable Bonds, Series 2012G	39,740,000	10-01-12		7,255,000	94,546	1,635,000
GO Taxable Bonds, Series 2013A	179,940,000	10-01-13		13,425,000	4,135,336	115,205,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15		10,695,000	2,151,511	86,800,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15		10,940,000	2,272,293	84,000,000
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16		9,990,000	1,784,444	66,515,000
<u>MS Small Enterprise Dev Finance Act</u>						
Series 2004 A-C	5,400,000	04-01-04	Sec 57-71-1 et seq, Code 1972	345,000	14,835	0
Series 2005 A-D	1,305,000	12-01-05	Sec 57-71-1 et seq, Code 1972	145,000	18,169	310,000
Series 2007 II E-F	3,950,000	09-01-06		40,000	7,650	130,000
Series 2008 I A-C	11,100,000	01-01-08		125,000	72,950	1,475,000
Series 2008 III F-H	9,025,000	07-01-08		290,000	86,224	1,665,000
<u>REFUNDING BONDS</u>						
Series 2002A Institutional	221,880,000	01-01-02	Sec 31-27-1 et seq, Code 1972	17,200,000	1,200,925	18,400,925
Series 2002A Retail	33,035,000	01-01-02	Sec 31-27-1 et seq, Code 1972	875,000	60,638	800,000
Series 2002D Institutional	62,435,000	09-01-02	Sec 31-27-1 et seq, Code 1972	8,500,000	228,438	0
Series 2002D Retail	14,905,000	09-01-02	Sec 31-27-1 et seq, Code 1972	1,000,000	22,000	0
Series 2003A Institutional	324,400,000	03-01-03	Sec 31-27-1 et seq, Code 1972	20,535,000	4,676,044	78,800,000
Series 2003D Institutional	81,920,000	12-01-03	Sec 31-27-1 et seq, Code 1972	9,180,000	1,766,450	29,970,000
Series 2006B	76,135,000	09-01-06		5,025,000	131,906	0
Series 2009A	60,380,000	04-01-09		13,040,000	326,000	0

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid In FY 2019 Bonds	Interest	Bonds Outstanding July 1, 2019
Series 2009C - Port of Gulfport	25,240,000	04-01-09		3,095,000	71,959	0
Series 2009F	64,415,000	10-01-09		0	3,288,408	64,415,000
Series 2011B	38,280,000	10-01-11		1,625,000	257,375	4,660,000
Series 2011D	37,115,000	10-01-11		7,395,000	95,285	0
Series 2012A - Nissan Prj	57,120,000	08-01-12		7,415,000	695,017	29,175,000
Series 2012B - Nissan Prj	43,900,000	08-01-12		4,730,000	1,335,200	25,895,000
Series 2012C - Nissan Prj-LIBOR Ind	100,490,000	08-01-12		0	6,157,875	100,490,000
Series 2012D - Cap Imp-SIFMA Index	78,625,000	08-01-12		0	2,785,192	60,765,000
Series 2012E	71,985,000	08-01-12		6,495,000	1,330,854	49,730,000
Series 2012F	171,860,000	08-01-12		8,435,000	7,218,000	143,360,000
Series 2015C - Tax Exempt	249,980,000	02-01-15		22,020,000	11,839,100	227,960,000
Series 2015D	179,135,000	02-01-15		2,575,000	5,618,047	168,990,000
Series 2017A	<u>442,775,000</u>	06-17-17		<u>285,000</u>	<u>21,241,775</u>	<u>442,490,000</u>
SUBTOTAL	\$5,765,075,000			\$268,805,000	\$166,935,428	\$3,165,420,000

Pipeline

Fall FY2018 Taxable - 20 Yrs	150,000,000	11-01-17		4,375,000	8,068,338	145,625,000
Fall FY2018 Tax-Exempt - 20 Yrs	150,000,000	11-01-17		5,290,000	9,730,187	144,710,000
Fall FY2019 Taxable - 20 Yrs	150,000,000	11-01-18		0	5,298,236	150,000,000
Fall FY2019 Tax-Exempt - 20 Yrs	<u>150,000,000</u>	11-01-18		<u>0</u>	<u>2,986,924</u>	<u>150,000,000</u>
SUBTOTAL	<u>\$600,000,000</u>			<u>\$9,665,000</u>	<u>\$26,083,685</u>	<u>\$590,335,000</u>
TOTAL FOR ALL ISSUES	<u>\$6,365,075,000</u>			<u>\$278,470,000</u>	<u>\$193,019,113</u>	<u>\$3,755,755,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$471,489,113
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	\$472,989,113
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$16,122,350</u>
TOTAL DEBT SERVICE REQUEST	<u>\$489,111,463</u>

	2018 APPROPRIATED	2019 REQUESTED	2019 RECOMMENDED	INCREASE OR DECREASE AMOUNT PERCENT	
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$384,741,392	\$436,643,611	\$384,741,392	0	0.0
INTEREST INCOME, LOAN REPAYMENT AND OTHER	100,655,203	51,967,852	103,870,071	3,214,868	3.1
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0</u>
TOTAL	<u>\$485,896,595</u>	<u>\$489,111,463</u>	<u>\$489,111,463</u>	<u>\$3,214,868</u>	<u>0.6</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2017, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$13,443,890,462. As of June 30, 2017 \$4,123,320,000 of these bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2019, is to pay maturing bonds and interest due to indebtedness.