

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid Bonds	In FY 2020 Interest	Bonds Outstanding July 1, 2020
<u>Tax-Exempt/Capital Improvements Bonds</u>						
GO Tax-Exempt, Series 2011A	353,730,000	10-01-11		0	215,500	5,675,000
GO Tax-Exempt, Series 2012H	136,680,000	10-01-12		5,840,000	4,225,931	111,490,000
GO Tax-Exempt, Series 2013B	159,225,000	10-01-13		0	4,626,750	92,535,000
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15		0	6,666,100	154,685,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15		0	8,197,450	182,595,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16		0	9,442,500	188,850,000
GO Tax-Exempt, Series 2017D	53,030,000	12-01-17		0	1,865,650	53,030,000
<u>Build America Bonds/Recovery Zone Bonds</u>						
GO Bld America Bonds, Series 2009G	98,300,000	10-01-09		0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10		0	2,450,250	45,000,000
GO Bld America Bonds, Series 2010F	371,695,000	11-01-10		0	19,017,489	371,695,000
<u>Taxable Bonds</u>						
GO Taxable Bonds, Series 2008B	96,600,000	10-01-08		7,290,000	572,655	7,655,000
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09		20,235,000	11,196,950	194,890,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10		23,195,000	4,003,181	89,610,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11		21,510,000	6,846,192	178,390,000
GO Taxable Bonds, Series 2012G	39,740,000	10-01-12		1,635,000	15,533	0
GO Taxable Bonds, Series 2013A	179,940,000	10-01-13		13,740,000	3,822,275	101,465,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15		10,865,000	1,981,584	75,935,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15		11,125,000	2,090,890	72,875,000
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16		10,155,000	1,622,867	56,360,000
GO Taxable Bonds, Series 2017B	44,765,000	12-01-17		3,675,000	1,090,624	38,980,000
<u>MS Small Enterprise Dev Finance Act</u>						
Series 2005 A-D	1,305,000	12-01-05	Sec 57-71-1 et seq, Code 1972	150,000	11,163	160,000
Series 2008 III F-H	9,025,000	07-01-08		300,000	72,799	1,365,000
<u>REFUNDING BONDS</u>						
Series 2002A Institutional	221,880,000	01-01-02	Sec 31-27-1 et seq, Code 1972	13,235,000	363,963	0
Series 2002A Retail	33,035,000	01-01-02	Sec 31-27-1 et seq, Code 1972	800,000	19,600	0
Series 2003A Institutional	324,400,000	03-01-03	Sec 31-27-1 et seq, Code 1972	21,475,000	3,573,281	57,325,000
Series 2003D Institutional	81,920,000	12-01-03	Sec 31-27-1 et seq, Code 1972	14,590,000	1,172,200	15,380,000
Series 2009F	64,415,000	10-01-09		0	3,288,408	64,415,000
Series 2011B	38,280,000	10-01-11		4,660,000	116,500	0
Series 2012A - Nissan Project	57,120,000	08-01-12		7,220,000	570,717	21,955,000
Series 2012B - Nissan Project	43,900,000	08-01-12		4,815,000	1,115,575	21,080,000
Series 2012E	71,985,000	08-01-12		6,470,000	1,214,505	43,260,000
Series 2012F	171,860,000	08-01-12		8,700,000	6,951,425	144,660,000

	<u>Issue Amount</u>	<u>Issue Date</u>	<u>Legal Authority</u>	<u>Total To Be Paid In FY 2020</u>	<u>Bonds Outstanding July 1, 2020</u>	
				<u>Bonds</u>	<u>Interest</u>	
Series 2015C - Tax Exempt	249,980,000	02-01-15		29,720,000	10,545,600	198,240,000
Series 2015D	179,135,000	02-01-15		2,615,000	5,577,142	166,375,000
Series 2017A	442,775,000	06-01-17		285,000	21,234,650	442,205,000
Series 2017B	61,260,000	08-01-17		5,400,000	2,019,589	50,680,000
Series 2017C	<u>101,145,000</u>	08-01-17		<u>0</u>	<u>5,856,675</u>	<u>101,145,000</u>
SUBTOTAL	<u>\$5,415,955,000</u>			<u>\$249,700,000</u>	<u>\$159,226,790</u>	<u>\$3,448,260,000</u>

Pipeline

Fall FY2019 Taxable - 20 Yrs	150,000,000	11-01-18		4,375,000	8,068,338	145,625,000
Fall FY2019 Tax-Exempt - 20 Yrs	150,000,000	11-01-18		5,290,000	9,730,188	144,710,000
Fall FY2020 Taxable - 20 Yrs	0	11-01-19		0	5,298,236	150,000,000
Fall FY2020 Tax-Exempt - 20 Yrs	<u>0</u>	11-01-19		<u>0</u>	<u>2,986,923</u>	<u>150,000,000</u>
SUBTOTAL	<u>\$300,000,000</u>			<u>\$9,665,000</u>	<u>\$26,083,685</u>	<u>\$590,335,000</u>
TOTAL FOR ALL ISSUES	<u>\$5,715,955,000</u>			<u>\$259,365,000</u>	<u>\$185,310,475</u>	<u>\$4,038,595,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$444,675,475
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	\$446,175,475
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$16,120,625</u>
TOTAL DEBT SERVICE REQUEST	<u>\$462,296,100</u>

	<u>2019 APPROPRIATED-</u>	<u>2020 REQUESTED</u>	<u>'2020 RECOMMENDED</u>	<u>INCREASE OR DECREASE AMOUNT</u>	<u>PERCENT</u>
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$384,741,392	\$414,383,693	\$384,741,392	0	0.0
INTEREST INCOME, LOAN REPAYMENT AND OTHER	103,870,071	47,412,407	77,054,708	(26,815,363)	(25.8)
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0</u>
TOTAL	<u>\$489,111,463</u>	<u>\$462,296,100</u>	<u>\$462,296,100</u>	<u>(\$26,815,363)</u>	<u>(5.5)</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2018, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$13,704,090,462. As of June 30, 2018 \$3,978,440,000 of these bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2020, is to pay maturing bonds and interest due to indebtedness.