

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	Issue Amount	Issue Date	Legal Authority	Total To Be Paid In FY 2022		Bonds Outstanding July 1, 2022
				Bonds	Interest	
<u>Tax-Exempt/Capital Improvements Bonds</u>						
GO Tax-Exempt, Series 2012H	\$ 136,680,000	10-01-12		\$ 8,100,000	\$ 934,450	\$ 17,335,000
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15		0	6,666,100	154,685,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15		0	5,402,700	126,700,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16		0	9,442,500	188,850,000
GO Tax-Exempt, Series 2017D	53,030,000	12-01-17		0	1,865,650	53,030,000
GO Tax-Exempt, Series 2018A	188,860,000	11-01-18		0	8,794,850	188,860,000
GO Tax-Exempt, Series 2019B	169,700,000	10-01-19		0	6,753,750	169,700,000
<u>Build America Bonds/Recovery Zone Bonds</u>						
GO Bld America Bonds, Series 2009G	98,300,000	10-01-09		0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10		0	2,450,250	45,000,000
GO Bld America Bonds, Series 2010F	371,695,000	11-01-10		0	19,017,489	371,695,000
<u>Taxable Bonds</u>						
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09		6,340,000	10,303,094	182,840,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10		24,965,000	2,200,255	40,605,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11		22,860,000	5,495,576	133,375,000
GO Taxable Bonds, Series 2013A	179,940,000	12-01-13		14,555,000	1,949,906	46,850,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15		11,300,000	1,547,378	53,570,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15		11,625,000	1,605,622	49,895,000
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16		10,630,000	1,155,349	35,370,000
GO Taxable Bonds, Series 2017E	44,765,000	12-01-17		3,955,000	933,080	31,210,000
GO Taxable Bonds, Series 2018B	152,975,000	11-01-18		12,795,000	4,990,467	127,875,000
GO Taxable Bonds, Series 2019C	235,840,000	10-01-19		16,720,000	4,790,954	207,985,000
<u>MS Small Enterprise Dev Finance Act</u>						
Series 2008 III F-H	9,025,000	07-01-08		335,000	42,896	715,000
<u>REFUNDING BONDS</u>						
Series 2003A - Institutional	324,400,000	04-01-03	Sec 31-27-1 et seq, Code 1972	23,545,000	1,211,306	11,300,000
Series 2009F	64,415,000	10-01-09		15,935,000	2,055,314	32,960,000
Series 2012A - Nissan Project	57,120,000	08-01-12		7,490,000	259,864	7,175,000
Series 2012B - Nissan Project	43,900,000	08-01-12		5,185,000	443,125	6,830,000
Series 2012E	71,985,000	08-01-12		6,855,000	918,576	29,755,000
Series 2012F	171,860,000	08-01-12		36,405,000	2,427,925	37,945,000
Series 2015C - Tax Exempt	249,980,000	02-01-15		5,410,000	8,117,850	161,840,000
Series 2015D	179,135,000	02-01-15		10,640,000	5,385,675	153,070,000
Series 2017A	442,775,000	06-01-17		305,000	21,219,700	441,600,000
Series 2020A	504,225,000	08-01-20		0	5,630,504	494,440,000
Series 2020B	<u>37,390,000</u>	08-01-20		<u>0</u>	<u>1,869,500</u>	<u>37,390,000</u>
SUBTOTAL	\$ 5,516,825,000			\$ 255,950,000	\$ 151,454,281	\$ 3,738,750,000

	<u>Issue Amount</u>	<u>Issue Date</u>	<u>Legal Authority</u>	<u>Total To Be Paid In FY 2022</u>		<u>Bonds Outstanding July 1, 2022</u>
				<u>Bonds</u>	<u>Interest</u>	
<u>Pipeline</u>						
Fall FY2020 Taxable - 20 Yrs	\$ 0			\$ 9,575,000	\$ 9,991,144	\$ 236,378,000
Fall FY2020 Tax-Exempt - 20 Yrs	0	11-01-20		0	9,455,603	163,970,000
Fall FY2021 Taxable - 20 Yrs	0	11-01-20		9,575,000	9,991,144	236,378,000
Fall FY2021 Tax-Exempt - 20 Yrs	<u>0</u>	11-01-21		<u>0</u>	<u>9,455,603</u>	<u>163,970,000</u>
SUBTOTAL	<u>0</u>	11-01-21		<u>19,150,000</u>	<u>38,893,494</u>	<u>800,696,000</u>
TOTAL FOR ALL ISSUES	<u>\$ 5,516,825,000</u>			<u>\$ 275,100,000</u>	<u>\$ 190,347,775</u>	<u>\$ 4,539,446,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$ 465,447,775
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	\$ 466,947,775
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$ 35,618,100</u>
TOTAL DEBT SERVICE REQUEST	<u>\$ 502,565,875</u>

	<u>2021 APPROPRIATED</u>	<u>2022 REQUESTED</u>	<u>2022 RECOMMENDED</u>	<u>INCREASE OR DECREASE</u>	
				<u>AMOUNT</u>	<u>PERCENT</u>
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$ 435,932,824	\$ 438,569,629	\$ 435,932,824	\$ 0	0.0%
INTEREST INCOME, LOAN REPAYMENT AND OTHER	63,302,693	63,496,246	66,133,051	2,830,358	4.5%
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0%</u>
TOTAL	<u>\$ 499,735,517</u>	<u>\$ 502,565,875</u>	<u>\$ 502,565,875</u>	<u>\$ 2,830,358</u>	<u>0.6%</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2020, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$14,208,330,462. As of June 30, 2020, \$4,195,635,000 of these bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2022, is to pay maturing bonds and interest due to indebtedness.