

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	<u>Issue Amount</u>	<u>Issue Date</u>	<u>Total To Be Paid In FY 2023</u>		<u>Bonds Outstanding July 1, 2023</u>
			<u>Bonds</u>	<u>Interest</u>	
<u>Tax-Exempt/Capital Improvements Bonds</u>					
GO Tax-Exempt, Series 2012H	\$ 136,680,000	10-01-12	\$ 8,475,000	\$ 560,575	\$ 8,860,000
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15	0	6,666,100	154,685,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15	0	5,402,700	126,700,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16	0	9,442,500	188,850,000
GO Tax-Exempt, Series 2017D	53,030,000	12-01-17	0	1,865,650	53,030,000
GO Tax-Exempt, Series 2018A	188,860,000	11-01-18	0	8,794,850	188,860,000
GO Tax-Exempt, Series 2019B	169,700,000	10-01-19	0	6,753,750	169,700,000
GO Tax-Exempt, Series 2021A	167,815,000	03-01-21	0	6,472,050	167,815,000
<u>Build America Bonds/Recovery Zone Bonds</u>					
GO Bld America Bonds, Series 2009G	98,300,000	10-01-09	0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10	0	2,450,250	45,000,000
GO Bld America Bonds, Series 2010F	371,695,000	11-01-10	0	19,017,489	371,695,000
<u>Taxable Bonds</u>					
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09	7,205,000	9,927,965	175,635,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10	25,980,000	1,172,951	14,625,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11	23,635,000	4,723,933	109,740,000
GO Taxable Bonds, Series 2013A	179,940,000	12-01-13	15,055,000	1,453,393	31,795,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15	11,560,000	1,284,930	42,010,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15	11,930,000	1,302,787	37,965,000
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16	10,925,000	858,824	24,445,000
GO Taxable Bonds, Series 2017E	44,765,000	12-01-17	4,075,000	841,694	27,135,000
GO Taxable Bonds, Series 2018B	152,975,000	11-01-18	13,270,000	4,523,078	114,605,000
GO Taxable Bonds, Series 2019C	235,840,000	10-01-19	17,025,000	4,486,817	190,960,000
GO Taxable Bonds, Series 2021B	119,735,000	03-01-21	12,090,000	1,175,561	83,960,000
<u>MS Small Enterprise Dev Finance Act</u>					
Series 2008 III F-H	9,025,000	07-01-08	350,000	26,325	365,000
<u>REFUNDING BONDS</u>					
Series 2003A - Institutional	324,400,000	04-01-03	11,300,000	296,625	0
Series 2009F	64,415,000	10-01-09	16,290,000	1,209,408	16,670,000
Series 2012A - Nissan Project	57,120,000	08-01-12	7,175,000	86,602	0
Series 2012B - Nissan Project	43,900,000	08-01-12	5,330,000	190,500	1,500,000
Series 2012E	71,985,000	08-01-12	7,070,000	742,901	22,685,000
Series 2012F	171,860,000	08-01-12	37,945,000	758,900	0
Series 2015C - Tax Exempt	249,980,000	02-01-15	5,540,000	7,844,100	156,300,000
Series 2015D	179,135,000	02-01-15	10,865,000	5,138,792	142,205,000
Series 2017A	442,775,000	06-01-17	320,000	21,205,600	441,280,000
Series 2020A	504,225,000	08-01-20	795,000	5,629,515	493,645,000
Series 2020B	37,390,000	08-01-20	5,810,000	1,724,250	31,580,000
SUBTOTAL	\$5,804,375,000		\$ 270,015,000	\$ 149,603,992	\$3,732,600,000

	<u>Issue Amount</u>	<u>Issue Date</u>	<u>Total To Be Paid In FY 2023</u>		<u>Bonds Outstanding July 1, 2023</u>
			<u>Bonds</u>	<u>Interest</u>	
<u>Pipeline</u>					
Fall FY2021 Taxable - 20 Yrs	\$ 0	11-01-21	\$ 9,575,000	\$ 9,991,144	\$ 236,378,000
Fall FY2021 Tax-Exempt - 20 Yrs	0	11-01-21	0	9,455,603	163,970,000
Fall FY2023 Taxable - 20 Yrs	0	11-01-22	9,575,000	9,991,144	236,378,000
Fall FY2023 Tax-Exempt - 20 Yrs	<u>0</u>	11-01-22	<u>0</u>	<u>9,455,603</u>	<u>163,970,000</u>
SUBTOTAL	<u>0</u>		<u>19,150,000</u>	<u>38,893,494</u>	<u>800,696,000</u>
TOTAL FOR ALL ISSUES	<u>\$5,804,375,000</u>		<u>\$ 289,165,000</u>	<u>\$ 188,497,486</u>	<u>\$4,533,296,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$ 457,924,874
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	<u>\$ 459,424,874</u>
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$ 35,599,225</u>
TOTAL DEBT SERVICE REQUEST	<u>\$ 495,024,099</u>

	<u>2022 APPROPRIATED</u>	<u>2023 REQUESTED</u>	<u>2023 RECOMMENDED</u>	<u>INCREASE OR DECREASE AMOUNT PERCENT</u>	
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$ 438,569,629	\$ 433,423,299	\$ 433,423,299	\$ (5,146,330)	(1.2)
INTEREST INCOME, LOAN REPAYMENT AND OTHER	63,496,246	61,100,800	61,100,800	(2,395,446)	(3.8)
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0</u>
TOTAL	<u>\$ 502,565,875</u>	<u>\$ 495,024,099</u>	<u>\$ 495,024,099</u>	<u>\$ (7,541,776)</u>	<u>(1.5)</u>

The State of Mississippi began issuing bonds on November 1, 1956. From that date through June 30, 2021, general obligation bonds to be serviced from the General Fund have been issued in the amount of \$15,443,035,462. As of June 30, 2021, \$4,270,445,000 of general obligation bonds were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2023, is to pay maturing bonds and interest due to indebtedness.