

TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND

	<u>Issue</u> <u>Amount</u>	<u>Issue</u> <u>Date</u>	<u>Total To Be Paid In FY 2024</u>		<u>Bonds Outstanding</u> <u>July 1, 2024</u>
			<u>Bonds</u>	<u>Interest</u>	
<u>Tax-Exempt/Capital Improvements Bonds</u>					
GO Tax-Exempt, Series 2012H	\$ 136,680,000	10-01-12	\$ 8,860,000	\$ 174,350	0
GO Tax-Exempt, Series 2015A	154,685,000	02-01-15	0	199,500	3,990,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15	0	439,200	14,640,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16	0	2,483,500	49,670,000
GO Tax-Exempt, Series 2017D	53,030,000	12-01-17	0	1,865,650	53,030,000
GO Tax-Exempt, Series 2018A	188,860,000	11-01-18	0	2,036,000	50,900,000
GO Tax-Exempt, Series 2019B	169,700,000	10-01-19	0	6,753,750	169,700,000
GO Tax-Exempt, Series 2021A	167,815,000	03-01-21	0	6,472,050	167,815,000
GO Tax-Exempt, Series 2021C	166,120,000	12-01-21	0	7,360,800	166,120,000
<u>Build America Bonds/Recovery Zone Bonds</u>					
GO Bld America Bonds, Series 2009G	98,300,000	10-01-09	0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10	0	2,450,250	45,000,000
GO Bld America Bonds, Series 2010F	371,695,000	11-01-10	12,395,000	18,747,836	359,300,000
<u>Taxable Bonds</u>					
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09	8,070,000	9,504,924	167,565,000
GO Taxable Bonds, Series 2010D	233,975,000	11-01-10	14,625,000	318,167	0
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11	24,470,000	3,889,479	85,270,000
GO Taxable Bonds, Series 2013A	179,940,000	12-01-13	15,600,000	908,687	16,195,000
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15	11,845,000	994,942	30,165,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15	12,275,000	968,051	25,690,000
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16	11,235,000	556,074	13,210,000
GO Taxable Bonds, Series 2017E	44,765,000	12-01-17	4,190,000	730,963	22,945,000
GO Taxable Bonds, Series 2018B	152,975,000	11-01-18	13,720,000	4,069,804	100,885,000
GO Taxable Bonds, Series 2019C	235,840,000	10-01-19	17,335,000	4,172,477	173,625,000
GO Taxable Bonds, Series 2021B	119,735,000	03-01-21	12,250,000	1,012,346	71,710,000
GO Taxable Bonds, Series 2021D	126,820,000	12-01-21	11,660,000	1,840,710	103,760,000
<u>MS Small Enterprise Dev Finance Act</u>					
Series 2008 III F-H	9,025,000	07-01-08	365,000	8,897	0
<u>REFUNDING BONDS</u>					
Series 2009F	64,415,000	10-01-09	16,670,000	390,898	0
Series 2012B - Nissan Project	43,900,000	08-01-12	1,500,000	30,000	0
Series 2012E	71,985,000	08-01-12	7,310,000	550,694	15,375,000
Series 2015C - Tax Exempt	249,980,000	02-01-15	5,665,000	6,131,975	121,995,000
Series 2015D	179,135,000	02-01-15	11,115,000	4,866,468	131,090,000
Series 2017A	442,775,000	06-01-17	340,000	13,738,100	291,920,000
Series 2020A	504,225,000	08-01-20	68,115,000	5,484,802	425,530,000
Series 2020B	37,390,000	08-01-20	6,075,000	1,427,125	25,505,000
Series 2021E	<u>838,030,000</u>	12-01-21	<u>12,980,000</u>	<u>17,256,813</u>	<u>812,115,000</u>
SUBTOTAL	<u>\$6,381,965,000</u>		<u>\$308,665,000</u>	<u>\$133,407,909</u>	<u>\$3,813,015,000</u>

	Issue		Total To Be Paid In FY 2024		Bonds Outstanding
	Amount	Date	Bonds	Interest	July 1, 2024
<u>Pipeline</u>					
Fall FY2023 Taxable - 20 Yrs	\$ 0	11-01-23	\$ 9,575,000	\$ 9,991,144	\$ 236,378,000
Fall FY2023 Tax-Exempt - 20 Yrs	0	11-01-23	0	9,455,603	163,970,000
Fall FY2024 Taxable - 20 Yrs	0	11-01-24	9,575,000	9,991,144	236,378,000
Fall FY2024 Tax-Exempt - 20 Yrs	<u>0</u>	11-01-24	<u>0</u>	<u>9,455,603</u>	<u>163,970,000</u>
SUBTOTAL	<u>0</u>		<u>19,150,000</u>	<u>38,893,494</u>	<u>800,696,000</u>
TOTAL FOR ALL ISSUES	<u>\$6,381,965,000</u>		<u>\$327,815,000</u>	<u>\$172,301,403</u>	<u>\$4,613,711,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$500,116,402
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	<u>\$501,616,402</u>
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$ 39,581,600</u>
TOTAL DEBT SERVICE REQUEST	<u>\$541,198,002</u>

	2023	2024	2024	INCREASE OR DECREASE	
	APPROPRIATED	REQUESTED	RECOMMENDED	AMOUNT	PERCENT
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$433,423,299	\$487,691,152	\$433,423,299	0	0.0
INTEREST INCOME, LOAN REPAYMENT AND OTHER	61,100,800	53,006,850	107,274,703	46,173,903	75.6
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>0.0</u>
TOTAL	<u>\$495,024,099</u>	<u>\$541,198,002</u>	<u>\$541,198,002</u>	<u>\$ 46,173,903</u>	<u>9.3</u>

Since June 30, 2019, the State of Mississippi has issued general obligation bonds and notes to be serviced from the General Fund in the amount of \$2,457,675,000. As of June 30, 2022, \$4,416,030,000 of general obligation bonds or notes were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2024, is to pay maturing bonds and interest due to indebtedness.