

**TREASURY - DEBT - GENERAL OBLIGATION BONDS AND INTEREST PAID FROM GENERAL FUND**

	<u>Issue</u> <u>Amount</u>	<u>Issue</u> <u>Date</u>	<u>Total To Be Paid In FY 2026</u>		<u>Bonds Outstanding</u> <u>July 1, 2026</u>
			<u>Bonds</u>	<u>Interest</u>	
<u>Tax-Exempt/Capital Improvements Bonds</u>					
GO Tax-Exempt, Series 2015A	\$ 154,685,000	02-01-15	\$ 0	\$ 199,500	\$ 3,990,000
GO Tax-Exempt, Series 2015F	182,595,000	11-01-15	0	439,200	14,640,000
GO Tax-Exempt, Series 2016B	188,850,000	12-01-16	10,255,000	2,227,125	39,415,000
GO Tax-Exempt, Series 2017D	53,030,000	12-01-17	0	1,865,650	53,030,000
GO Tax-Exempt, Series 2018A	188,860,000	11-01-18	0	2,036,000	50,900,000
GO Tax-Exempt, Series 2019B	169,700,000	10-01-19	0	6,753,750	169,700,000
GO Tax-Exempt, Series 2021A	167,815,000	03-01-21	0	6,472,050	167,815,000
GO Tax-Exempt, Series 2021C	166,120,000	12-01-21	0	7,360,800	166,120,000
GO Tax-Exempt Series 2022A	46,435,000	09-01-22	948,000	1,555,574	45,487,000
GO Tax-Exempt Series 2023A	24,615,000	06-01-23	0	891,063	24,615,000
<u>Build America Bonds/Recovery Zone Bonds</u>					
GO Bld America Bonds, Series 2009G	98,300,000	10-01-09	0	5,572,627	98,300,000
GO RZEDBs, Series 2010E	45,000,000	11-01-10	0	2,450,250	45,000,000
GO Bld America Bonds, Series 2010F	371,695,000	11-01-10	28,760,000	16,545,809	302,625,000
<u>Taxable Bonds</u>					
GO Taxable Bonds, Series 2009D	335,675,000	10-01-09	27,670,000	7,064,994	113,715,000
GO Taxable Bonds, Series 2011C	261,300,000	10-01-11	26,470,000	1,889,306	33,380,000
GO Taxable Bonds, Series 2013A	179,940,000	12-01-13			-
GO Taxable Bonds, Series 2015B	128,950,000	02-01-15	12,500,000	340,806	5,505,000
GO Taxable Bonds, Series 2015G	116,300,000	11-01-15	13,045,000	206,046	-
GO Taxable Bonds, Series 2016C	81,500,000	12-01-16	1,640,000	25,723	-
GO Taxable Bonds, Series 2017E	44,765,000	12-01-17	4,445,000	481,534	14,185,000
GO Taxable Bonds, Series 2018B	152,975,000	11-01-18	14,715,000	3,064,051	71,965,000
GO Taxable Bonds, Series 2019C	235,840,000	10-01-19	18,025,000	3,486,502	137,930,000
GO Taxable Bonds, Series 2021B	119,735,000	03-01-21	12,395,000	866,918	47,015,000
GO Taxable Bonds, Series 2021D	126,820,000	12-01-21	11,970,000	1,527,752	79,935,000
GO Taxable Bonds, Series 2022B	15,100,000	09-01-22	4,661,000	106,038	-
GO Taxable Bonds, Series 2023B	24,000,000	06-01-23	-	1,113,600	24,000,000
<u>REFUNDING BONDS</u>					
Series 2012E	71,985,000	08-01-12	7,820,000	118,356	-
Series 2015C - Tax Exempt	249,980,000	02-01-15	38,340,000	3,236,600	46,970,000
Series 2015D	179,135,000	02-01-15	2,250,000	4,633,755	126,650,000
Series 2017A	442,775,000	06-01-17	375,000	13,239,225	281,925,000
Series 2020A	504,225,000	08-01-20	63,985,000	4,896,475	323,340,000
Series 2020B	37,390,000	08-01-20	6,650,000	791,250	12,500,000
Series 2021E	<u>838,030,000</u>	12-01-21	<u>13,195,000</u>	<u>17,043,056</u>	<u>785,855,000</u>
SUBTOTAL	<u>\$ 6,004,120,000</u>		<u>\$ 320,114,000</u>	<u>\$ 118,501,384</u>	<u>\$ 3,286,507,000</u>

TOTAL REQUESTED FOR PAYMENT OF BONDS AND INTEREST	\$ 438,615,385
TOTAL REQUESTED FOR PAYMENT OF SERVICE CHARGES AND FEES	500,000
TOTAL REQUESTED FOR ARBITRAGE REBATE	<u>1,000,000</u>
TOTAL REQUESTED FOR GEN OBLIGATION BONDS	<u>\$ 440,115,385</u>
TOTAL REQUESTED FOR REVENUE BONDS	<u>\$ 35,537,475</u>
TOTAL DEBT SERVICE REQUEST	<u>\$ 475,652,860</u>

	2025	2026	2026	INCREASE OR DECREASE	
	<u>APPROPRIATED</u>	<u>REQUESTED</u>	<u>RECOMMENDED</u>	<u>AMOUNT</u>	<u>PERCENT</u>
GENERAL FD DEBT SVC (BONDS/INTEREST/ARBITRAGE REBATE)	\$ 418,041,895	\$ 421,865,135	\$ 421,865,135	3,823,240	(4.3)
INTEREST INCOME, LOAN REPAYMENT AND OTHER	57,455,936	52,287,725	52,287,725	(5,168,211)	0.0
SERVICE CHARGE	<u>500,000</u>	<u>500,000</u>	<u>500,000</u>	<u>0</u>	<u>10.3</u>
TOTAL	<u>\$ 475,997,831</u>	<u>\$ 474,652,860</u>	<u>\$ 474,652,860</u>	<u>\$ (1,344,971)</u>	<u>(0.3)</u>

Since June 30, 2019, the State of Mississippi has issued general obligation bonds and notes to be serviced from the General Fund in the amount of \$2,567,825,000.00. As of June 30, 2024, \$3,918,064,000.00 of general obligation bonds or notes were outstanding. The appropriation requested from the General Fund for the fiscal year ending June 30, 2026, is to pay maturing bonds and interest due to indebtedness.